Legacy Gift
Letter of Intent

Trinity Presbyterian Church
640 Berwyn Ave Berwyn, PA
Berwyn, PA

A legacy gift honors the act of giving to God. Our congregation recognizes and thanks members and friends who have made a commitment in their estate plan to provide enduring support for our Church and its service to future generations.

I/we have included a legacy gift to the Church in my/our estate plans.

PERSONAL INFORMATION:

_____

Name(s)

_____

Address, City, State, Zip

_____ _____

Phone # or E-mail *Date*

GIFT DETAILS: My/our legacy gift will be through my/our:

- ❑ Will or Trust
- ❑ Charitable Remainder Trust
- ❑ Life Insurance Policy
- ❑ Beneficiary Designation
- ❑ Real Estate
- ❑ Other _____

I/We would like for my/our planned gift to be:

- ❑ Unrestricted – for maximum flexibility to meet future needs.
- ❑ Restricted – *please connect with us to share your intentions with us so that we can ensure that your gift has maximum impact, and then consult your attorney so that your gift instructions can be recorded legally and accurately.*

PREFERENCES:

- ❑ You may include my/our name(s) as legacy giving donors to lead and inspire others to consider their own legacy.
- ❑ Please consider this to be an anonymous gift.

_____

Signature(s)

Please return this form to the above address.

You have heard the call.

And you've answered.

What moved you?
Your words matter here.

Through your gift, you are lifting future generations on your shoulders to thrive in ministry. There are others like you; would you help us inspire them?

When you share your *why*, your words may help someone like you envision that joy for giving.

Consider sharing a little about the *why* of your gift and what the church has meant in your life.